

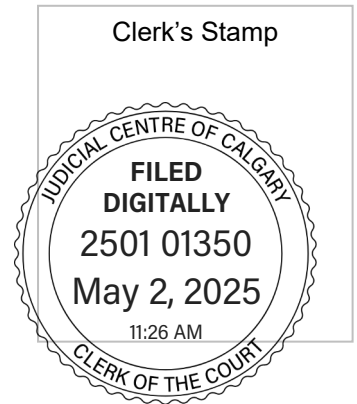
COURT FILE NUMBER 2501 01350

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT OF  
PEAVEY INDUSTRIES GENERAL  
PARTNER LIMITED, TSC STORES GP  
INC., GUYS FREIGHTWAYS LTD., and  
PEAVEY INDUSTRIES LIMITED



DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Norton Rose Fulbright Canada LLP  
400 3<sup>rd</sup> Avenue SW, Suite 3700  
Calgary, Alberta T2P 4H2  
Phone: +1 403.267.8222  
Fax: +1 403.264.5973

Howard A. Gorman, KC / Aaron Stephenson / Meghan Parker  
[howard.gorman@nortonrosefulbright.com](mailto:howard.gorman@nortonrosefulbright.com)  
[aaron.stephenson@nortonrosefulbright.com](mailto:aaron.stephenson@nortonrosefulbright.com)  
[meghan.parker@nortonrosefulbright.com](mailto:meghan.parker@nortonrosefulbright.com)

File No.: 1001279041

**RECITALS**

- A. Pursuant to an Approval and Vesting Order of the Court dated April 5, 2025, the Court approved the agreement of purchase and sale made as of April 15, 2025 (the **Sale Agreement**) between Peavey Industries LP, by its general partner, Peavey Industries General Partner Limited (**Peavey**) and Fire & Flood Emergency Services Ltd. (the **Purchaser**) and provided for the vesting in the Purchaser of Peavey's right, title and interest in and to the Purchased Assets (to the extent such term is used herein such term shall have the meaning ascribed to it in the Approval and Vesting Order), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming: (i) the payment by the Purchaser of the Base Purchase Price for the Purchased Assets; (ii) that the conditions to Closing of the Sale Agreement have been satisfied or waived by Peavey and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.

- B. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

**THE MONITOR CERTIFIES** the following:

1. The Purchaser (or its nominee) has paid the Base Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing of the Sale Agreement have been satisfied or waived by Peavey, Guys and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Monitor.
4. This Certificate was delivered by the Monitor at 4:12 p.m. on May 1, 2025.

**FTI Consulting Canada Inc., in its capacity as Monitor of the undertakings, property and assets of Peavey, and not in its personal capacity.**

Per: \_\_\_\_\_

**Name: Deryck Helkaa**

**Title: Senior Managing Director**